

Instrument: Equity issuer Status: New Submission

Name of Issuer: China Medical System Holdings Limited

Date Submitted: 24 April 2024

| 1. Class of shares  | Ordinary shares | Type of shares   | Not applicable        | Listed on SEHK   | Yes   |
|---|-----------------|--|-----------------------|--|---|
| Stock code (if listed)  | 00867           | Description  |                       |  |   |
| Issues of shares  | No. of shares   | Issued shares as a % of existing number of issued shares before relevant share issue ) | Issue price per share | Closing market price per share of the immediately preceding business day | % discount(-)/ premium of issue price to market price |
| Opening balance as at 17 April 2024   | 2,451,988,512   |  |                       |  |   |
| 1). Repurchase of shares (or other securities) but not cancelled<br>Date of changes 02 April 2024 | 2,100,000       | 0.0856 %   |                       |  | %   |
| 2). Repurchase of shares (or other securities) but not cancelled<br>Date of changes 03 April 2024 | 1,470,000       | 0.06 %   |                       |  | %   |
| 3). Repurchase of shares (or other securities) but not cancelled<br>Date of changes 08 April 2024 | 1,550,000       | 0.0633 %   |                       |  | %   |
| 4). Repurchase of shares (or other securities) but not cancelled<br>Date of changes 09 April 2024 | 1,000,000       | 0.0409 %   |                       |  | %   |

|                                     |   |               |          |  |  |   |
|-------------------------------------|---|---------------|----------|--|--|---|
| 5).                                 | Repurchase of shares (or other securities) but not cancelled<br>Date of changes 10 April 2024 | 1,030,000     | 0.0421 % |  |  | % |
| 6).                                 | Repurchase of shares (or other securities) but not cancelled<br>Date of changes 11 April 2024 | 1,100,000     | 0.045 %  |  |  | % |
| 7).                                 | Repurchase of shares (or other securities) but not cancelled<br>Date of changes 12 April 2024 | 1,050,000     | 0.043 %  |  |  | % |
| 8).                                 | Repurchase of shares (or other securities) but not cancelled<br>Date of changes 15 April 2024 | 1,050,000     | 0.043 %  |  |  | % |
| 9).                                 | Repurchase of shares (or other securities) but not cancelled<br>Date of changes 17 April 2024 | 1,060,000     | 0.0434 % |  |  | % |
| 10).                                | Repurchase of shares (or other securities) but not cancelled<br>Date of changes 24 April 2024 | 1,050,000     | 0.043 %  |  |  | % |
| Closing balance as at 24 April 2024 |   | 2,451,988,512 |          |  |  |   |

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

| 1. Class of shares  | Ordinary shares                | Type of shares     | Not applicable                           | Listed on SEHK (Note) | Yes           |
|---|--------------------------------|--------------------|--|-----------------------|---------------|
| Stock code (if listed)  | 00867                          | Description        |  |                       |               |
| <b>A. Purchase report</b>   |                                |                    |  |                       |               |
| Trading date  | Number of securities purchased | Method of purchase | Price per share or highest price paid \$ | Lowest price paid \$  | Total paid \$ |
| 1). 24 April 2024   | 1,050,000                      | On the Exchange    | HKD 7.05                                 | HKD 7.01              | HKD 7,387,200 |
| Total number of securities purchased  | 1,050,000                      |                    |  | Total paid \$         | HKD 7,387,200 |
| <b>B. Additional information for issuer whose primary listing is on the Exchange</b>  |                                |                    |  |                       |               |
| 1). Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)   |                                |                    |  | (a)                   | 12,460,000    |
| 2). % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution<br>( (a) x 100 )/ Number of shares in issue |                                |                    |  |                       | 0.5082 %      |

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated . . 28 April 2023. . which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Submitted by: WU SANYAN  
(Name)

Title: Company Secretary  
(Director, Secretary or other Duly Authorised Officer)